

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

**SECURITIES AND EXCHANGE
COMMISSION,**

Plaintiff,

v.

PALM HOUSE HOTEL, LLLP, et al.,

Defendants and Relief Defendants.

Case No.: 9:18-CV-81038-DMM

**PLAINTIFF'S NOTICE OF THE FILING OF THE
DISTRIBUTION AGENT'S THIRTEENTH PROGRESS REPORT**

Pursuant to this Court's Order entered June 18, 2020 (ECF No. 100), Plaintiff Securities and Exchange Commission (the "SEC") hereby files the Distribution Agent's Thirteenth Progress Report, attached hereto as Exhibit A. The undersigned notes that, subsequent to December 31, 2023 (the date of the attached report), it has received some additional funds that it anticipates will be distributed by the Distribution Agent in 2024.

Dated: January 12, 2024

Respectfully submitted,

/s/ Catherine E. Pappas

Catherine E. Pappas (PA Bar 56544)
pappasc@sec.gov
U.S. Securities and Exchange Commission
1617 JFK Blvd., Suite 520
Philadelphia, PA 19103
(215) 597-0657

Attorney for Plaintiff United States
Securities and Exchange Commission

Certificate of Service

I hereby certify that, on January 12, 2024, I caused a true and correct copy of the foregoing to be served on all counsel or parties of record as set forth on the Service List below.

/s/ Catherine E. Pappas
Catherine E. Pappas

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Trustee, South Atlantic Regional Center, LLC

Via First Class Mail

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Registered Agent: Leslie R. Evans
214 Brazilian Ave., #200
Palm Beach, FL 33480

Palm House Hotel, LLLP
9250 Belvedere Road
Suite 101
Royal Palm Beach, FL 33411

South Atlantic Regional Center, LLC
9250 Belvedere Road
Suite 101
Royal Palm Beach, FL 33411

United States Regional Economic Development Authority LLC
9250 Belvedere Road
Suite 101
Royal Palm Beach, FL 33411

Exhibit A

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SOUTHERN DISTRICT OF FLORIDA**

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Case No.: 9:18-CV-81038-DMM

THE DISTRIBUTION AGENT’S THIRTEENTH STATUS REPORT

JND Legal Administration (“JND”), the Court-appointed Distribution Agent in the above-captioned matter, respectfully submits this Status Report pursuant to this Court’s Order entered June 18, 2020 (the “Order”, ECF No. 100) and the Plan of Distribution approved by the Court on November 13, 2020 (the “Plan”, ECF Nos. 101-2 and 102). By the Order, this Court appointed JND as the Distribution Agent for the collections in this action (the “Distribution Fund”), to oversee the administration and distribution of the Distribution Fund in coordination with the Securities and Exchange Commission’s (“SEC”) counsel of record. Pursuant to paragraph 4(i) of the Order, the Distribution Agent is required to file with the Court or provide to the SEC’s counsel of record to file with the Court, quarterly status reports. This report covers the quarter ending December 31, 2023.

Tasks Performed by the Distribution Agent Since the Twelfth Progress Report

Since the twelfth progress report, JND has performed the following tasks in connection with its role as the Court-appointed Distribution Agent in the instant case:

- Continued to maintain and monitor the toll-free number and distribution website; and
- Provided this status report to the SEC staff.

Anticipated Next Steps

In the next quarter, JND anticipates that it will:

- Await funding, if any, for a third distribution; and
- Provide the Fourteenth Status Report to the SEC staff, including an Accounting Report, as required by paragraph 4(i) of the Appointment Order within 20 days of March 31, 2024.

Dated: January 10, 2024

Respectfully submitted,

By: 

Luiggy Segura
JND Legal Administration
Distribution Agent
3333 New Hyde Park Road
New Hyde Park, NY 11042
Phone: 1-800-207-7160

Exhibit 1

JND Legal Administration
 SEC v. Palm House Hotel Distribution Fund
 Accounting Report for the Period Ending December 31, 2023

Date of Transfer	April 12, 2021			
Origin of Transfer	U.S. Treasury's Bureau of Fiscal Service ("BFS")			
Case Name and Number	SEC v. Palm House Hotel LLLP, et al.; Case No: 18-81038-CV-MIDDLEBROOKS (N.D. TX).			
Location & Types of Accounts	The Huntington National Bank; Escrow and Deposit Accounts			
Monthly Activity				
Fund Balance Reconciliation	Items	Amount		Inception-To-Date
				Items Amount
Initial Deposit				\$ 6,631,071.35
Initial Distribution				
Completed Payments			88	\$ (6,433,521.52)
Second Distribution				
Initial Distribution Residual				\$ 197,549.83
Second Deposit				\$ 693,963.71
Interest				\$ 2,742.09
Completed Payments			88	\$ (893,121.92)
Final Current Balance				\$ 1,133.71