

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO: 18-81038-CV-MIDDLEBROOKS

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

PALM HOUSE HOTEL, LLLP, et al.,

Defendants.

**ORDER APPROVING DISTRIBUTION PLAN
AND DIRECTING DISTRIBUTION**

THIS CAUSE comes before the Court upon Plaintiff's Motion for an Order Approving a Distribution Plan and Directing Distribution, filed on November 10, 2020. (DE 101).

The Court having reviewed the Motion of Plaintiff Securities and Exchange Commission (the "SEC") for an Order approving the SEC's plan (the "Plan") to distribute the funds under this Court's jurisdiction in this matter (the "Distribution Fund") and directing distribution, the steps set forth in the Motion and the accompanying Memorandum relating to investor notice of the proposed distribution plan and the numbers underlying distribution calculations (the "Investor Notice") having been completed and all submitted requests and objections having been addressed and/or resolved, and any objections to the Plan or corrections to the information set forth in the Investor Notice not timely filed in accordance with that Investor Notice having been waived,

it is hereby **ORDERED AND ADJUDGED** that:

- (1) Plaintiff's Motion for an Order Approving a Distribution Plan and Directing Distribution (DE 101) is **GRANTED**.

- (2) The Plan is approved and the Distribution Fund, less a reserve for Administrative Costs as defined in the Plan, shall be distributed in accordance with the Plan.
- (3) In accordance with the Plan, upon the SEC staff's receipt, review, and acceptance of the Payee List and Reasonable Assurances Letter from the Distribution Agent, and without further Court Order, the SEC staff will cause the aggregate amount of the Distribution Payments, including any withholding amounts, to be transferred from the SEC to the Escrow Account for distribution in accordance with the Plan.

SIGNED in Chambers at West Palm Beach, Florida, this 13th day of November, 2020.



Donald M. Middlebrooks
United States District Judge

cc: Counsel of Record